Hong Kong Public Offering – White Form eIPO Service Provider Application Form　香港公開發售 – 白表eIPO服務供應商申請表格
Please use this application form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘　閣下為白表eIPO服務供應商並代表相關申請人申請認購香港發售股份，請使用本申請表格。

Leading Holdings Group Limited
領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	**250,000,000 Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	:	**25,000,000 Shares (subject to reallocation)**
Number of International Offering Shares	:	**225,000,000 Shares (subject to reallocation and the Over-allotment Option)**
Maximum Offer Price	:	**HK$6.00 per Hong Kong Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	:	**HK$0.01 per Share**
Stock Code	:	**6999**

全球發售

全球發售的發售股份數目	:	**250,000,000股股份(視乎超額配股權行使與否而定)**
香港發售股份數目	:	**25,000,000股股份(可予重新分配)**
國際發售股份數目	:	**225,000,000股股份(可予重新分配及視乎超額配股權行使與否而定)**
最高發售價	:	**每股香港發售股份6.00港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)**
面值	:	**每股股份0.01港元**
股份代號	:	**6999**

*Please read carefully the prospectus of Leading Holdings Group Limited (the "**Company**") dated November 26, 2020 (the "**Prospectus**") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong ("**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.*

*A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.*

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

*This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia) or any other jurisdiction where such distribution is not permitted by the relevant law. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "**U.S. Securities Act**").*

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be reallocated as between these offerings at the discretion of the Sole Global Coordinator. In the event that the Sole Global Coordinator decides to reallocate Offer Shares from the International Offering to the Hong Kong Public Offering, and such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, in accordance with Guidance Letter HKEx-GL91-18, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering will be 25,000,000 Shares, so that the total number of Offer Shares available under the Hong Kong Public Offering will be increased to 50,000,000 Offer Shares, representing approximately 20% of the Offer Shares initially available under the Global Offering, and the final Offer Price shall be fixed at the bottom end of the Offer Price Range (that is, HK$4.50 per Offer Share) stated in the Prospectus.

To: Leading Holdings Group Limited
Sole Sponsor
Sole Global Coordinator
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

*在填寫本申請表格前，請細閱領地控股集團有限公司(「**本公司**」)於2020年11月26日刊發的招股章程(「**招股章程**」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。*

*香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。*

*本申請表格連同**白色**及**黃色**申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所列的其他文件，已按香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。*

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料(私隱)條例(香港法例第486章)的政策及措施。

*本申請表格及招股章程，不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內或有關法律並不允許派發的任何其他司法權區直接或間接派發。該等資料不屬於或組成在美國購買或認購證券的任何要約或招攬的一部分。本申請表格所述股份並無且不會根據1933年美國證券法(經修訂)(「**美國證券法**」)登記。*

除非已進行登記或獲豁免遵守美國證券法的登記規定，否則不得於美國提呈發售或出售股份。證券不會在美國公開發售。

在任何根據有關司法權區法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發送或派發或複製本申請表格及招股章程(不論全部或部分)。本申請表格及招股章程乃向　閣下提出。概無獲授權發送、派發或複製本申請表格或招股章程(不論全部或部分)。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的安排 — 香港公開發售 — 重新分配」一節所述者予以重新分配。具體而言，將於香港公開發售及國際發售提呈發售的發售股份在若干情況下可由獨家全球協調人酌情決定於該等發售之間進行重新分配。倘獨家全球協調人決定將發售股份自國際發售重新分配至香港公開發售，且有關重新分配並非根據上市規則的第18項應用指引進行，根據指引信HKEx-GL91-18，可重新分配至香港公開發售的最大發售股份總數將為25,000,000股，故此香港公開發售可供認購的發售股份總數將增至50,000,000股發售股份，為全球發售初步可供認購的發售股份數目約20%，最終發售價須釐定為招股章程所載發售價範圍的下限(即每股發售股份4.50港元)。

致：領地控股集團有限公司
獨家保薦人
獨家全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying; or has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participate in the International Offering;
- **understand** that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) and/or any e-Refund payment instructions and/or any refund check(s) to the underlying applicant(s) or the first-named applicant for joint applications by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank accounts;
- **request** that any refund check(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund check(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at www.eipo.com.hk, and agree to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, advisors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交**白表eIPO**申請的運作程序以及與吾等就香港公開發售提供**白表eIPO**服務有關的所有適用法例及規例(不論法定或其他)，及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在　貴公司組織章程細則規限下，**申請**以下數目的香港發售股份；
- **夾附**申請認購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- **確認**相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- **承諾及確認**相關申請人及相關申請人為其利益提出申請的人士並無申請或接納或已申請或接納或表示有意認購或收取或獲配售或分配(包括有條件及／或暫定)任何國際發售項下的發售股份，並將不會申請或接納或表示有意認購任何國際發售項下的發售股份，亦不會參與國際發售；
- **明白**　貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，相關申請人如作出虛假聲明，可能會被檢控；
- **授權**　貴公司將相關申請人的姓名／名稱列入　貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，且　貴公司及／或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式向相關申請人或聯名申請的排名首位申請人寄發任何股票及／或電子退款指示及／或任何退款支票，郵誤風險概由該相關申請人承擔；
- **要求**將任何電子退款指示發送至申請人以單一銀行賬戶支付申請股款的申請付款賬戶內；
- **要求**任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；
- **確認**各相關申請人已閱讀本申請表格及招股章程以及指定網站www.eipo.com.hk所載條款及條件以及申請程序，並同意受其約束；
- **聲明、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致　貴公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人及聯席牽頭經辦人或彼等各自的高級人員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定；
- **同意**本申請、任何對本申請的接納以及因而訂立的合約，將受香港法律管轄及按其詮釋；及
- **同意**　貴公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董事、顧問、代理及參與全球發售的任何其他人士有權依賴於吾等或相關申請人作出的任何保證、聲明及陳述。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2

We, on behalf of the underlying applicants, offer to purchase
吾等(代表相關申請人)要約購買

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form.
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

Total of
現夾附合共

check
張支票

Check number(s)
支票號碼

are enclosed for a total sum of
總金額為

HK$
港元

Name of Bank
銀行名稱

4 Please use BLOCK letters 請用**正楷**填寫

Name of **White Form eIPO** Service Provider
白表 eIPO 服務供應商名稱

Chinese Name 中文名稱	**White Form eIPO** Service Provider ID **白表 eIPO** 服務供應商身份證明號碼	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	**For Broker use　此欄供經紀填寫** **Lodged by　申請由以下經紀遞交**	
	Broker No. **經紀號碼**	
	Broker's Chop **經紀印章**	

For bank use 此欄供銀行填寫

Sample

Hong Kong Public Offering − White Form eIPO Service Provider Application Form 香港公開發售 − 白表eIPO服務供應商申請表格

Please use this application form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘 閣下為白表eIPO服務供應商並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 **Sign and date the application form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 **Complete your payment details in Box 3.**

You must state in this box the number of check(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those check(s) (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — LEADING HOLDINGS PUBLIC OFFER**";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on its first presentation.

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 **Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund check, where applicable and verification of compliance with the terms and application procedures set out in the form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividend, rights issues and bonus issues etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 **在申請表格欄1簽署及填上日期。僅接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份， 閣下必須為名列證監會公佈的**白表eIPO**服務供應商名單內可以就香港公開發售提供**白表eIPO**服務的人士。

2 **在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。**

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式的資料檔案內。

3 **在欄3填上 閣下付款的詳細資料。**

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i) 閣下的**白表eIPO**服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋有 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 由在香港開設的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「**中國銀行(香港)代理人有限公司 — 領地控股公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**白表eIPO**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現， 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。

倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

4 **在欄4填上 閣下的詳細資料(用正楷填寫)。**

閣下必須在此欄填上**白表eIPO**服務供應商的名稱、身份證明號碼及地址。 閣下亦必須填寫 閣下營業地點聯絡人的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(香港法例第486章)(「**條例**」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例方面的政策及措施。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將轉讓或受讓證券或尋求香港證券登記處的服務時，須不時向本公司或其代理及／或其香港證券登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲，或本公司及／或香港證券登記處無法落實證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及／或寄發股票及／或發送電子退款指示及／或寄發 閣下應得的退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 用途

證券申請人及持有人的個人資料可作以下用途及以任何方式使用、持有及／或保存：

- 處理 閣下的申請及電子退款指示／退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 使香港及其他地區的所有適用法律法規得到遵守；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；
- 確定本公司證券持有人的受益權利，如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公告或其他方式披露獲接納申請人的身份；
- 披露有關資料以便就權益提出申索；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港證券登記處可在將資料作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及機構披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外)：

- 本公司或其委任的代理，如財務顧問、收款銀行及主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關或另行遵照法律、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不準確資料。根據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例的資料及所持有資料類別的要求，應按照招股章程「公司資料」一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址，向本公司的公司秘書或香港證券登記處就條例所指的私隱事務主任(視情況而定)提出。

閣下簽署本表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. Thursday, December 3, 2020:

Bank of China (Hong Kong) Limited
CP2, Bank of China Tower,
1 Garden Road, Hong Kong

遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2020年12月3日(星期四)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
香港花園道1號
中銀大廈CP2層

Sample